

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

July 17, 2002

REGISTRATION NO.: 24203

BOOK: 85

PAGE: 315

BONDS ISSUED BY: City of Lawson

AMOUNT OF ISSUE: \$700,000.00

COUNTY: of Ray

DATE OF ISSUE: July 1, 2002

MONTH OF MATURITY: March

PURPOSE OF BONDS: I. \$200,000 principal amount to be used for the purpose of acquiring any necessary rights of way and constructing, extending and improving the stormwater system of the City and, II. \$500,000 principal amount to be used for the purpose of repairing and improving the streets of the City

Rate of Interest	Amount	Maturity
2.250%	\$ 10,000.00	03/01/2003
2.625%	10,000.00	03/01/2004
3.100%	10,000.00	03/01/2005
3.375%	10,000.00	03/01/2006
3.625%	10,000.00	03/01/2007
3.875%	10,000.00	03/01/2008
4.125%	10,000.00	03/01/2009
4.250%	10,000.00	03/01/2010
4.300%	10,000.00	03/01/2011
4.375%	140,000.00	03/01/2012
4.500%	150,000.00	03/01/2013
4.550%	155,000.00	03/01/2014
4.650%	165,000.00	03/01/2015

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2011 may be called on and after March 1, 2010 (without premium)

BOND REGISTRAR: UMB Bank, N.A. Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: U.S. Bancorp Piper Jaffray, Inc., Kansas City, Missouri

PURCHASE PRICE: \$685,054.70

INTEREST RATE: 4.7530%

ASSESSED VALUATION: I. \$15,958,387 II. \$19,106,692

INDEBTEDNESS: (Including this issue) I. \$1,305,000 II. \$1,657,928

NOTICE OF ELECTION: I. Published one newspaper March 21 and 28, 2001
II. Published one newspaper March 20 and 27, 2002

DATE OF ELECTION: I. April 3, 2001; II. April 2, 2002

ELECTION RESULTS: I. 232 yes, 52 no II. 244 yes, 112 no

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable